

Carolyn Hebert CPA Professional Corp

675 Main Street West
North Bay, ON P1B 2V6

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(705) 495-2522

2025 Questionnaire and Acknowledgement

Date: _____

Name: _____

Address: _____

Email : _____ Phone #: _____

Did you move in 2025? Yes / No

If yes, please complete the following:

Date of New House Purchase: _____ First House? Yes / No

Sale Price of Old House: _____ Year Old House was purchased: _____

Do you pay rent for your principal residence? Yes / No

If yes, please provide receipt or enter annual amount paid \$ _____

Do you pay property taxes for your principal residence? Yes / No

If so, provide receipts or enter approx. annual amount paid \$ _____

Do you authorize CRA to provide information to Elections Canada? Yes / No

Do you authorize CRA to provide information to Ontario Health
regarding organ and tissue donation? Yes / No

Do you own foreign property with a cost greater than \$100,000? Yes / No

Have you sold any property (*other than your principal residence*)
or investments in 2025? Yes / No

If you answered Yes, are documents regarding sale included? Yes / No

I confirm that all necessary information is included in the paperwork I am providing today or I have listed items still to come below. I agree to have Carolyn Hebert CPA Professional Corp electronically submit my T1 tax return once I have approved it. I understand that the work performed to complete my taxes does not include an audit or review and that I am responsible to ensure accuracy and completeness.

Signature: _____

Date: _____

Items still to come include: _____
